

Fig. 1

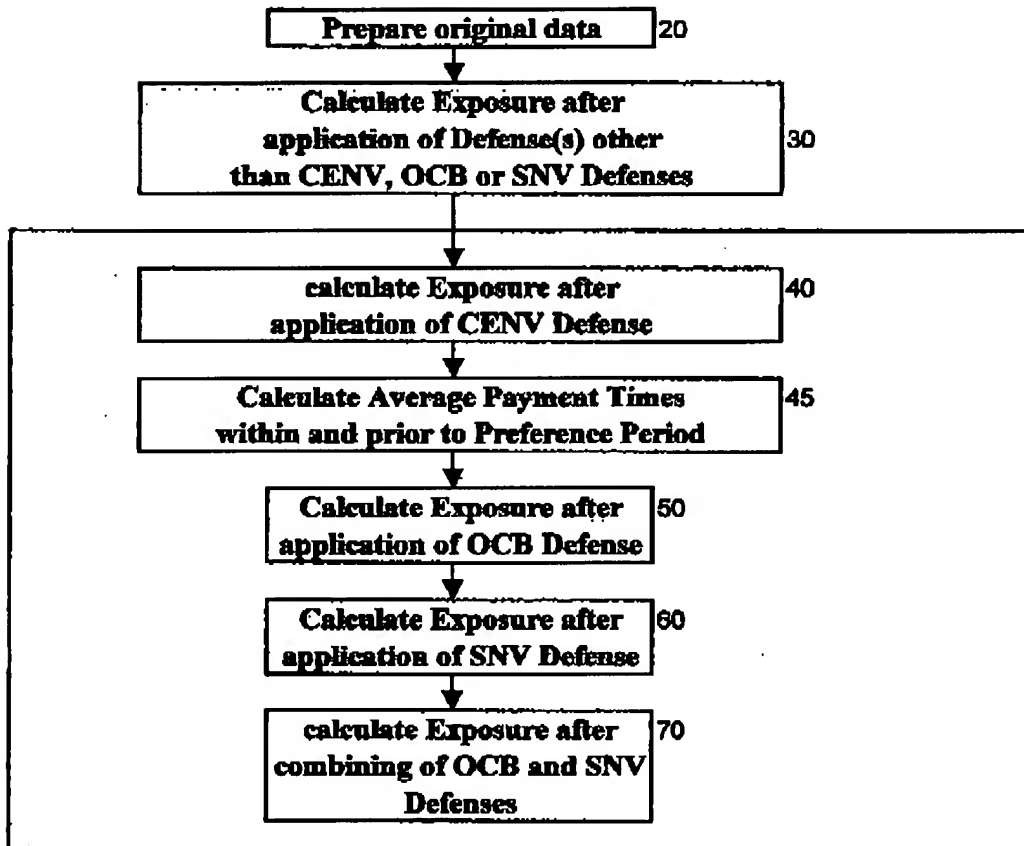


Fig. 2

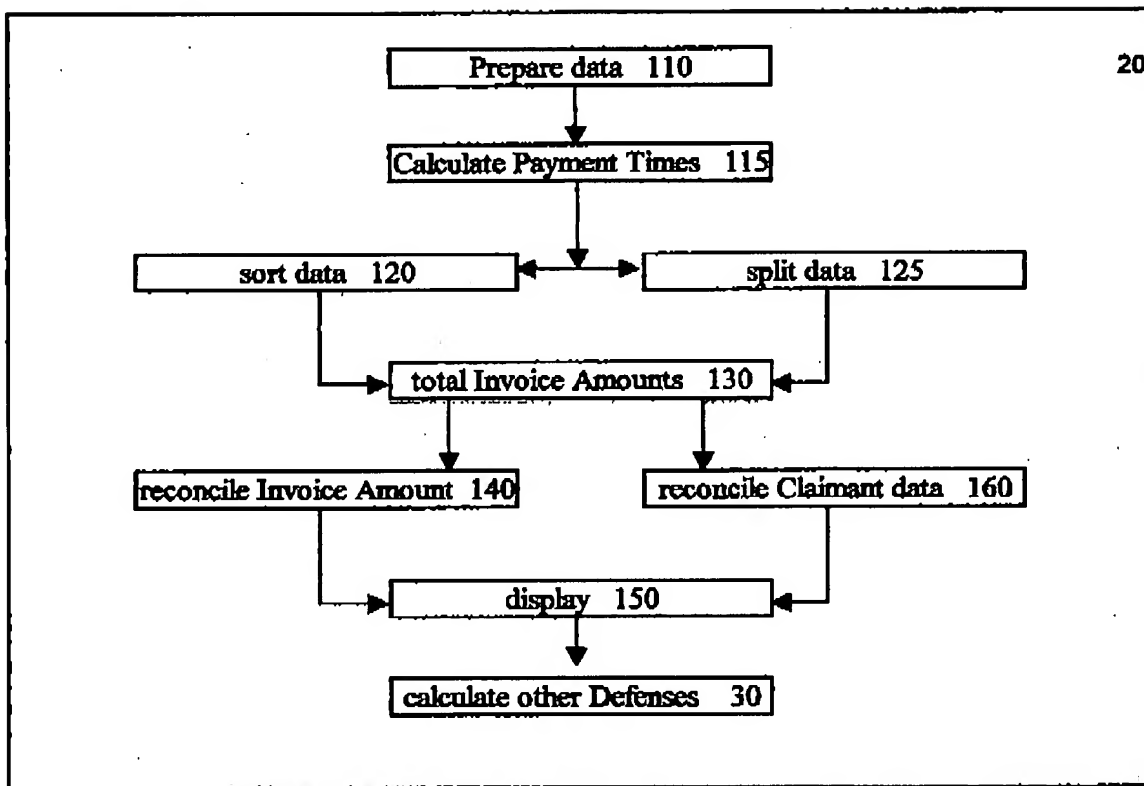


Fig. 3

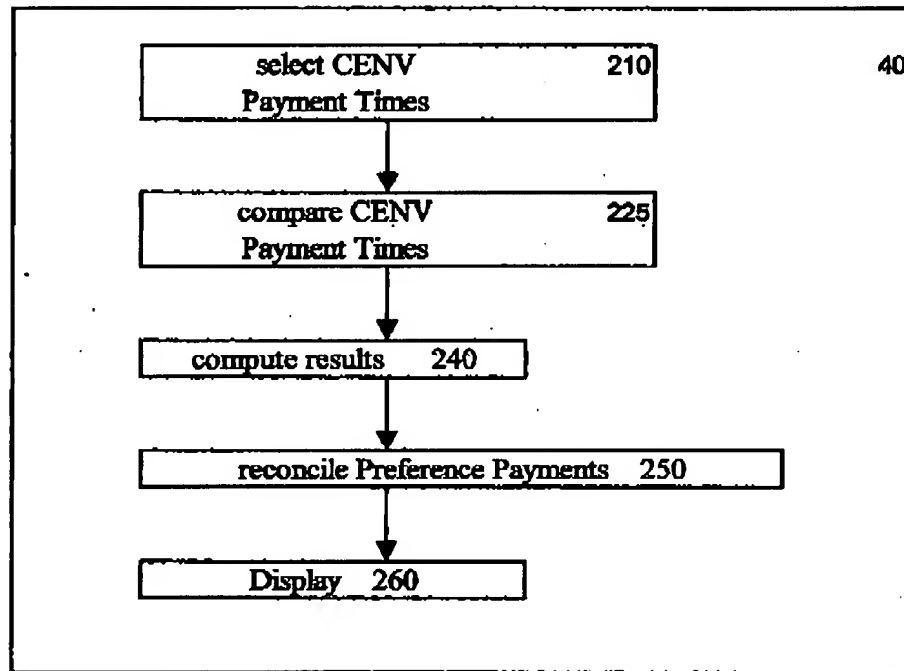


Fig. 4

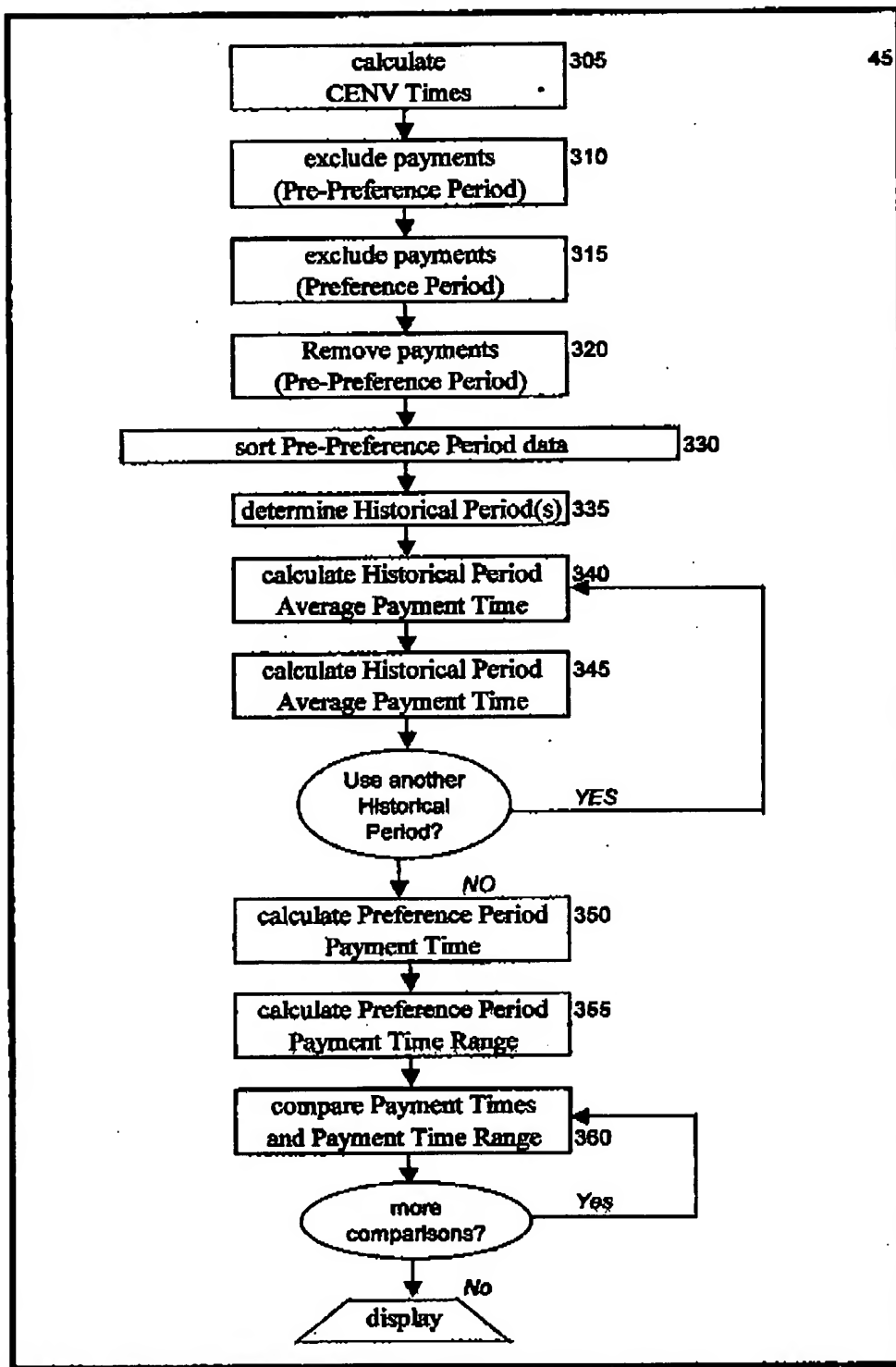


Fig. 5

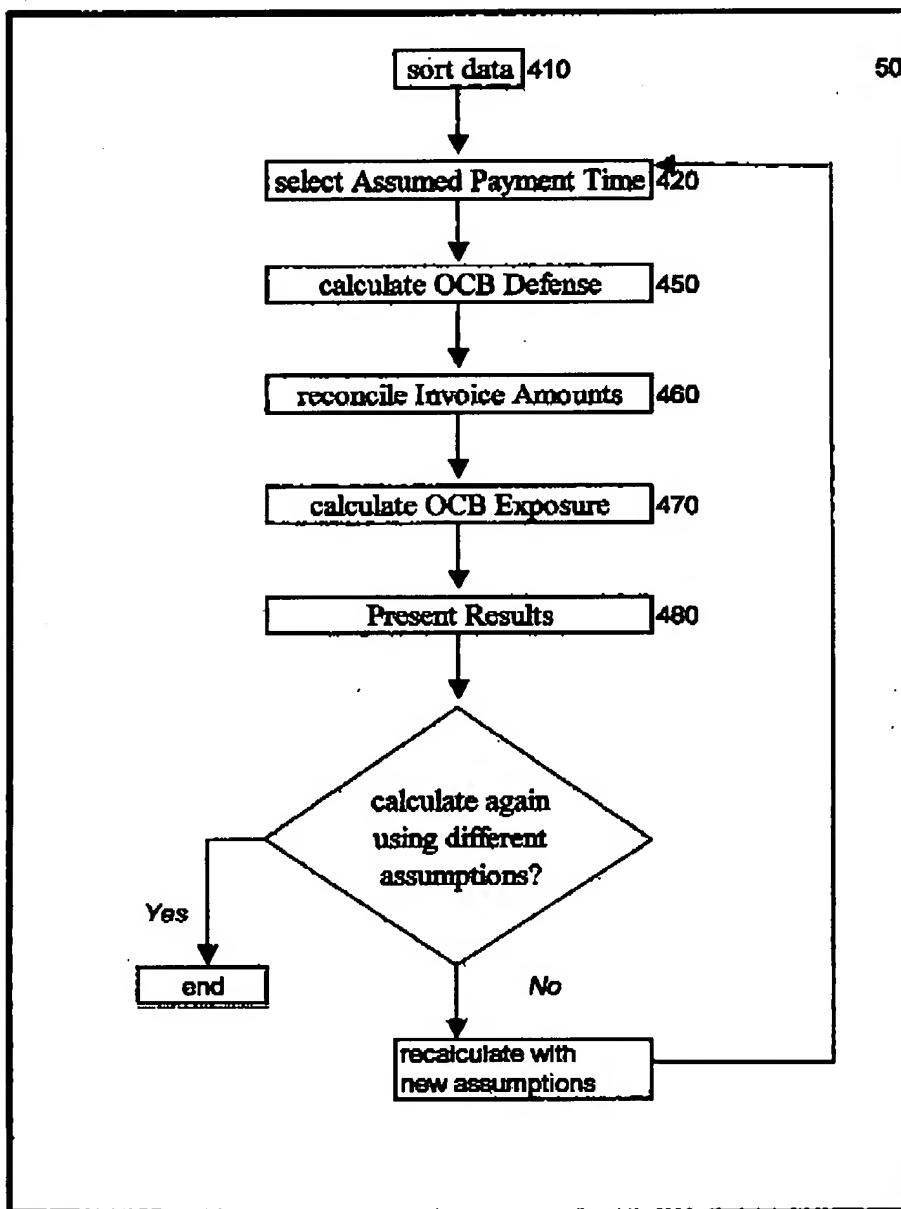


Fig. 6

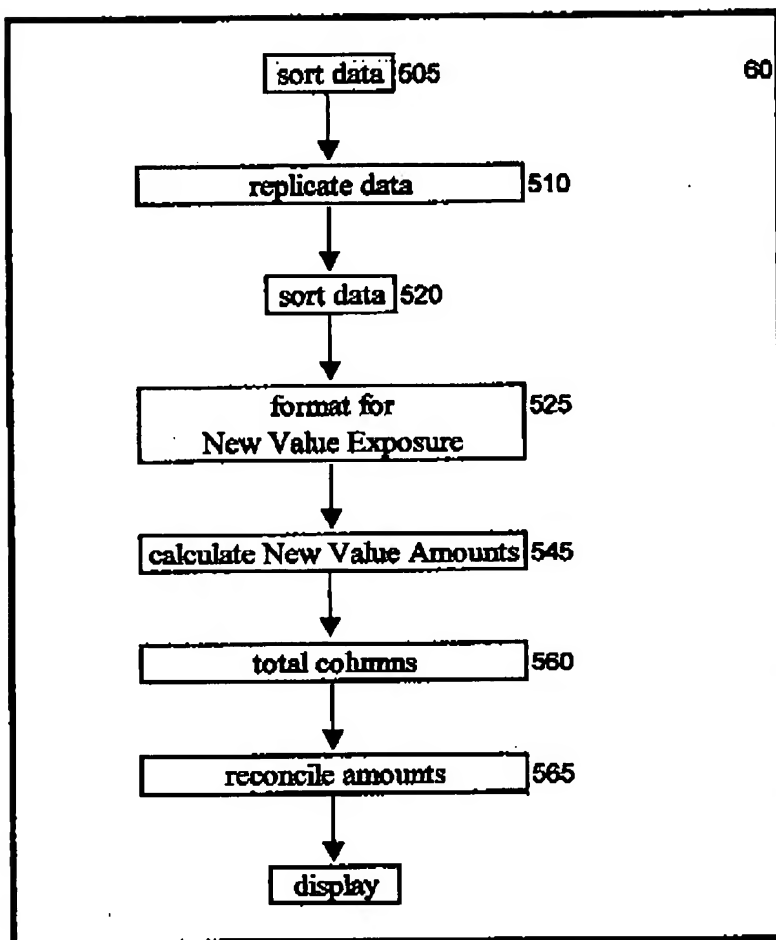
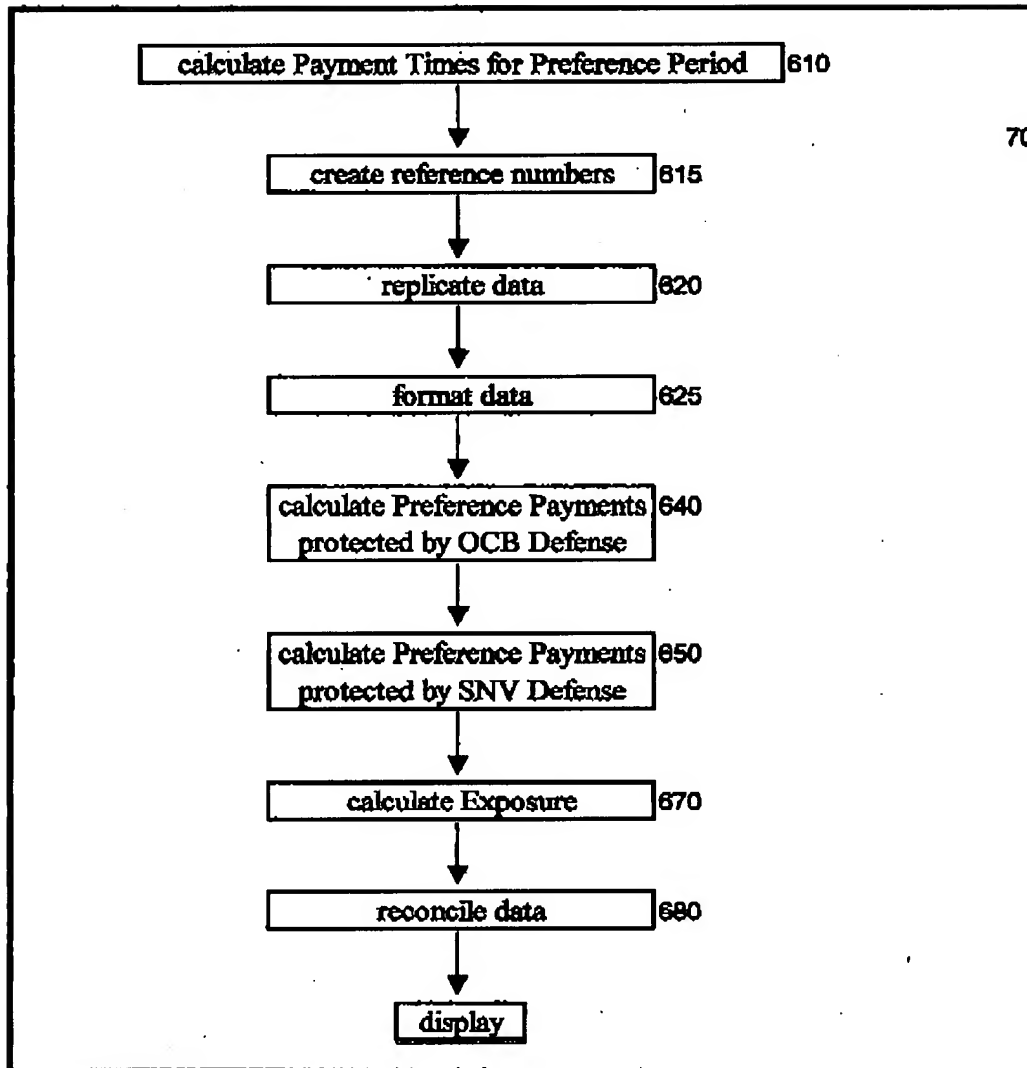
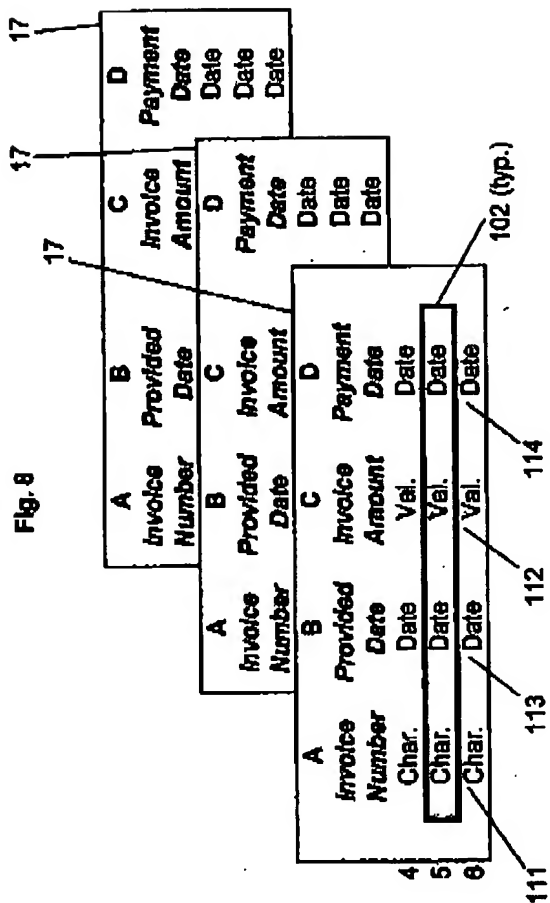
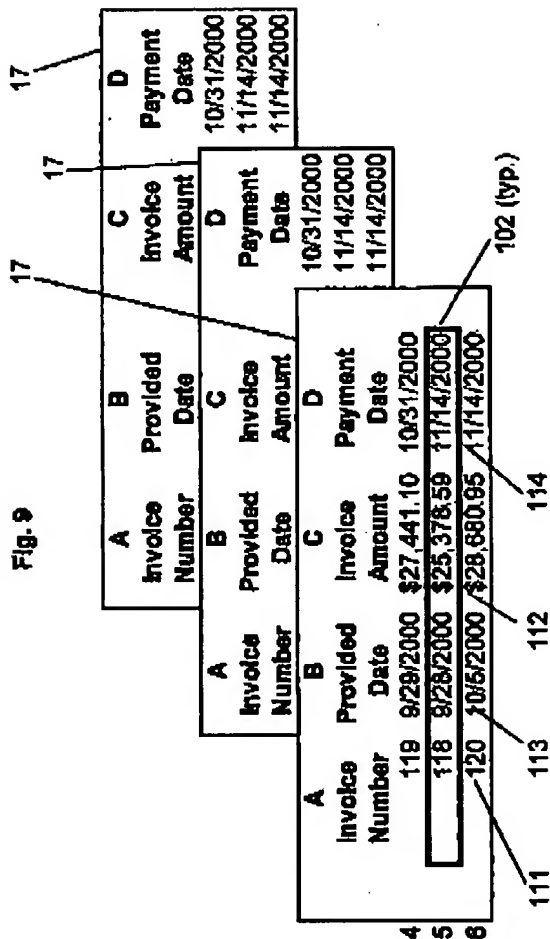


Fig. 7







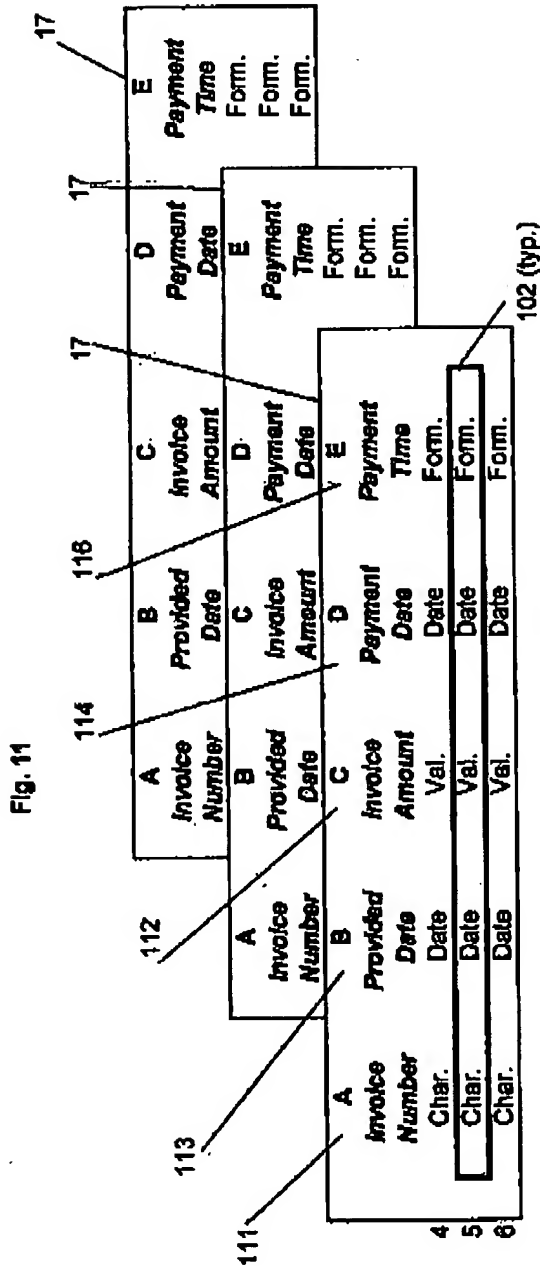


Fig. 12

Invoice Number	Provided Date	Invoice Amount	Payment Date	Payment Time
118	9/28/2000	\$25,378.59	11/14/2000	+D4-B4
119	8/29/2000	\$27,441.10	10/31/2000	+D5-B5
120	10/5/2000	\$28,680.95	11/14/2000	+D6-B6

Invoice Number	Provided Date	Invoice Amount	Payment Date	Payment Time
118	9/28/2000	\$25,378.59	11/14/2000	+D4-B4
119	8/29/2000	\$27,441.10	10/31/2000	+D5-B5
120	10/5/2000	\$28,680.95	11/14/2000	+D6-B6

Invoice Number	Provided Date	Invoice Amount	Payment Date	Payment Time
118	9/28/2000	\$25,378.59	11/14/2000	+D4-B4
119	8/29/2000	\$27,441.10	10/31/2000	+D5-B5
120	10/5/2000	\$28,680.95	11/14/2000	+D6-B6

Fig. 14

	<u>Invoice #</u>	<u>Prov. Date</u>	<u>Inv. Amt.</u>	<u>Pmt. Date</u>	<u>Pmt. Time</u>
	101	07/18/00	\$31,631.70	09/12/00	56
	100	07/14/00	\$27,972.00	09/12/00	60
	106	08/22/00	\$25,864.31	09/22/00	31
	104	08/16/00	\$28,320.36	09/22/00	37
	102	08/09/00	\$25,452.21	09/22/00	44
102 (typ.)	108	08/24/00	\$30,740.06	09/29/00	38
	105	08/21/00	\$28,339.00	09/29/00	39
	109	08/28/00	\$28,153.44	10/05/00	38
	110	09/31/00	\$28,070.62	10/16/00	46
	107	08/22/00	\$30,795.10	10/16/00	55
	115	09/21/00	\$28,620.10	10/23/00	32
	114	09/19/00	\$28,114.14	10/23/00	34
	112	09/11/00	\$30,859.94	10/23/00	42
	111	09/06/00	\$27,869.23	10/23/00	47
	119	09/29/00	\$27,441.10	10/31/00	32
	116	09/28/00	\$28,501.24	11/09/00	42
	120	10/05/00	\$28,680.95	11/14/00	40
	118	09/28/00	\$25,378.59	11/14/00	47
	117	09/28/00	\$29,882.00	11/28/00	61
	124	10/16/00	\$27,480.16	11/30/00	45
	122	10/12/00	\$28,620.10	11/30/00	49
	123	10/12/00	\$28,907.00	11/30/00	49
	121	10/11/00	\$20,918.81	11/30/00	50
	149	11/28/00	\$28,340.31	12/08/00	10
	126	10/20/00	\$31,028.97	12/18/00	59
	125	10/16/00	\$30,677.76	12/18/00	63
	130	10/30/00	\$30,092.72	12/27/00	58
	131	10/30/00	\$14,219.70	12/27/00	58

178	02/10/01	\$28,459.82	04/04/01	53
195	03/02/01	\$28,694.09	04/06/01	35
194	03/01/01	\$32,078.90	04/12/01	42
198	03/09/01	\$24,582.94	04/17/01	39
197	03/05/01	\$28,093.50	04/17/01	43

\$2,623,133.17

111

113

112

114

116

Fig. 18 (page one of two pages)

Ordinary Course of Business

Full presentation of Preference Period Data after applying OCB Database using sample actual values

Assumed Payment Time 49
 Lower end of OCB Protected Range 49
 Upper end of OCB Protected Range 50

Invoice #	Orig. Date	Inv. Amt.	Pmt. Date	Pmt. Time	No OCB	Pmt. Time	Pmt. Time
				In Days		In Days	In Days
216	04/09/01	\$30,183.84	05/15/01	39	\$0.00	\$0.00	\$0.00
216	04/09/01	\$31,218.85	05/15/01	39	\$0.00	\$0.00	\$0.00
200	03/10/01	\$28,291.58	04/23/01	44	\$0.00	\$0.00	\$0.00
223	04/23/01	\$28,549.53	06/06/01	44	\$0.00	\$0.00	\$0.00
222	04/17/01	\$28,428.40	06/01/01	45	\$0.00	\$0.00	\$0.00
226	04/03/01	\$30,333.17	06/15/01	48	\$0.00	\$0.00	\$0.00
207	03/15/01	\$24,132.80	05/03/01	48	\$0.00	\$0.00	\$24,132.80
211	03/02/01	\$27,851.37	05/10/01	48	\$0.00	\$0.00	\$27,851.37
201	03/12/01	\$28,032.76	04/30/01	49	\$0.00	\$28,032.76	\$28,032.76
202	03/12/01	\$30,607.00	04/30/01	49	\$0.00	\$30,607.00	\$30,607.00
203	03/12/01	\$28,573.00	04/30/01	49	\$0.00	\$28,573.00	\$28,573.00
204	03/12/01	\$27,748.53	04/30/01	49	\$0.00	\$27,748.53	\$27,748.53
205	03/12/01	\$28,339.20	04/30/01	49	\$0.00	\$28,339.20	\$28,339.20
214	03/02/01	\$27,878.92	05/15/01	49	\$0.00	\$27,878.92	\$27,878.92
217	04/09/01	\$27,803.45	05/25/01	48	\$0.00	\$27,803.45	\$27,803.45
218	04/09/01	\$28,314.87	05/25/01	49	\$0.00	\$28,314.87	\$28,314.87
210	03/02/01	\$25,251.12	05/10/01	60	\$0.00	\$0.00	\$25,251.12
229	03/01/01	\$27,116.76	05/27/01	60	\$0.00	\$0.00	\$27,116.76
206	03/13/01	\$28,130.13	05/03/01	61	\$0.00	\$0.00	\$0.00
209	03/02/01	\$28,383.77	05/10/01	51	\$0.00	\$0.00	\$0.00
212	03/25/01	\$32,072.88	05/15/01	51	\$0.00	\$0.00	\$0.00
228	03/07/01	\$27,298.47	06/07/01	51	\$0.00	\$0.00	\$0.00
208	03/18/01	\$27,837.08	06/07/01	52	\$0.00	\$0.00	\$0.00
224	04/28/01	\$27,394.91	06/21/01	58	\$0.00	\$0.00	\$0.00
225	04/28/01	\$31,087.63	06/21/01	58	\$0.00	\$0.00	\$0.00
234	03/18/01	\$28,194.87	07/13/01	58	\$0.00	\$0.00	\$0.00
219	04/10/01	\$30,688.89	08/08/01	57	\$0.00	\$0.00	\$0.00
221	04/16/01	\$28,612.99	08/13/01	58	\$0.00	\$0.00	\$0.00
232	06/15/01	\$27,834.41	07/13/01	58	\$0.00	\$0.00	\$0.00
233	03/19/01	\$28,282.85	07/13/01	59	\$0.00	\$0.00	\$0.00
230	06/11/01	\$30,142.36	07/12/01	62	\$0.00	\$0.00	\$0.00
189	03/10/01	\$28,558.00	05/18/01	70	\$0.00	\$0.00	\$0.00
187	02/20/01	\$32,368.00	05/28/01	85	\$0.00	\$0.00	\$0.00
184	02/16/01	\$28,618.43	06/15/01	120	\$0.00	\$0.00	\$0.00
193	03/02/01	\$28,339.20	07/12/01	132	\$0.00	\$0.00	\$0.00
111	113	112	114	116			
		\$697,277.06			Protected by OCB	\$228,198.75	\$330,333.83
					Not protected by OCB	\$771,078.25	\$666,623.43

Fig. 18
Continued
on
next
sheet

Fig. 18 (page two of two pages)

[illegible]

Fig. 20 (page two of two pages)

F	G	H	I	J	K	L
H	I	J	K	L		
New Value Inv. Amt. Val.	New Value Avail. Val.	New Value Used Form.	New Value Not Used Form.	New Value Exposure Form.		
Val.	Val.	Form.	Form.	Form.		
512	516	517	518			

Fig. 20
continued
from
prior
page

Fig. 21 (page one of two)

New Value Analysis
Preference Period Data
Formulas

A B C D E							
A B C D E F G							
Column:							
Row:							
Ref #	Invoice #	Prov. Date	Inv. Amt.	Pmt. Date/ New Value Prov. Date	New Value Ref. #	New Value Invoice #	Continued on next page
33				4/17/2001	21	222	
34	1	200	3/10/2001	\$28,261.58	4/23/2001	22	223
35				4/23/2001	22	223	
108	111	113	112	114	503	511	

Column:

Rows:

33
34
35

Fig. 21 (page two of two)

Continued from prior page	F	G	H	I	J	K	L
	H	I	J	K	L		
	New Value Inv. Amt.	New Value Aval.	New Value Used	New Value Not Used	Exposure		
	\$29,428.40	+H33	Form.	+I33-J33	Form.	Form.	Form.
	\$29,549.53	+H34	Form.	+I34-J34	Form.	Form.	Form.
	512	+H35	Form.	+I35-J35	Form.	Form.	Form.
		516	517	518			

Fig. 22 (page one of two)

New Value Analysis
Preference Period Data

Ref.#	Invoice#	Proc. Date	Inv. Amt.	Print. Date	New Value	Ref.#	New Value	Inv. Amt.	New Value	Avail.	New Value	Used	New Value	Not Used	Excessure
1	200	3/10/2001	\$28,261.58	2/16/2001	25	184	\$28,261.58	\$28,261.58	\$28,261.58	\$28,261.58	\$0.00	\$0.00	\$28,261.58	\$0.00	\$0.00
2	201	3/12/2001	\$28,032.78	2/20/2001	20	187	\$28,032.78	\$28,032.78	\$28,032.78	\$28,032.78	\$0.00	\$0.00	\$28,032.78	\$0.00	\$0.00
3	202	3/12/2001	\$30,807.00	3/22/2001	31	196	\$30,807.00	\$30,807.00	\$30,807.00	\$30,807.00	\$0.00	\$0.00	\$30,807.00	\$0.00	\$0.00
4	203	3/12/2001	\$28,673.00	3/10/2001	1	200	\$28,673.00	\$28,673.00	\$28,673.00	\$28,673.00	\$0.00	\$0.00	\$28,673.00	\$0.00	\$0.00
5	204	3/12/2001	\$27,748.58	3/10/2001	17	199	\$27,748.58	\$27,748.58	\$27,748.58	\$27,748.58	\$0.00	\$0.00	\$27,748.58	\$0.00	\$0.00
6	205	3/12/2001	\$28,338.20	3/12/2001	2	201	\$28,338.20	\$28,338.20	\$28,338.20	\$28,338.20	\$0.00	\$0.00	\$28,338.20	\$0.00	\$0.00
8	206	3/13/2001	\$28,130.13	3/12/2001	3	202	\$28,130.13	\$28,130.13	\$28,130.13	\$28,130.13	\$0.00	\$0.00	\$28,130.13	\$0.00	\$0.00
7	207	3/16/2001	\$24,132.80	3/12/2001	4	203	\$24,132.80	\$24,132.80	\$24,132.80	\$24,132.80	\$0.00	\$0.00	\$24,132.80	\$0.00	\$0.00
9	208	3/16/2001	\$27,837.09	3/12/2001	6	204	\$27,837.09	\$27,837.09	\$27,837.09	\$27,837.09	\$0.00	\$0.00	\$27,837.09	\$0.00	\$0.00
				3/16/2001	7	205	\$27,837.09	\$27,837.09	\$27,837.09	\$27,837.09	\$0.00	\$0.00	\$27,837.09	\$0.00	\$0.00
				3/20/2001	12	206	\$28,338.20	\$28,338.20	\$28,338.20	\$28,338.20	\$0.00	\$0.00	\$28,338.20	\$0.00	\$0.00
				3/21/2001	11	207	\$24,132.80	\$24,132.80	\$24,132.80	\$24,132.80	\$0.00	\$0.00	\$24,132.80	\$0.00	\$0.00
				3/25/2001	10	208	\$27,837.09	\$27,837.09	\$27,837.09	\$27,837.09	\$0.00	\$0.00	\$27,837.09	\$0.00	\$0.00
				3/27/2001	18	211	\$27,837.09	\$27,837.09	\$27,837.09	\$27,837.09	\$0.00	\$0.00	\$27,837.09	\$0.00	\$0.00
				4/6/2001	13	212	\$32,072.88	\$32,072.88	\$32,072.88	\$32,072.88	\$0.00	\$0.00	\$32,072.88	\$0.00	\$0.00
				4/6/2001	14	215	\$27,837.09	\$27,837.09	\$27,837.09	\$27,837.09	\$0.00	\$0.00	\$27,837.09	\$0.00	\$0.00
				4/6/2001	19	216	\$30,133.84	\$30,133.84	\$30,133.84	\$30,133.84	\$0.00	\$0.00	\$30,133.84	\$0.00	\$0.00
				4/6/2001	18	218	\$31,218.85	\$31,218.85	\$31,218.85	\$31,218.85	\$0.00	\$0.00	\$31,218.85	\$0.00	\$0.00
				4/10/2001	23	217	\$27,803.45	\$27,803.45	\$27,803.45	\$27,803.45	\$0.00	\$0.00	\$27,803.45	\$0.00	\$0.00
				4/16/2001	24	218	\$28,314.87	\$28,314.87	\$28,314.87	\$28,314.87	\$0.00	\$0.00	\$28,314.87	\$0.00	\$0.00
				4/17/2001	21	219	\$30,688.88	\$30,688.88	\$30,688.88	\$30,688.88	\$0.00	\$0.00	\$30,688.88	\$0.00	\$0.00
				4/23/2001	22	221	\$29,812.88	\$29,812.88	\$29,812.88	\$29,812.88	\$0.00	\$0.00	\$29,812.88	\$0.00	\$0.00
				4/23/2001	27	222	\$29,438.40	\$29,438.40	\$29,438.40	\$29,438.40	\$0.00	\$0.00	\$29,438.40	\$0.00	\$0.00
				4/23/2001	28	223	\$29,549.83	\$29,549.83	\$29,549.83	\$29,549.83	\$0.00	\$0.00	\$29,549.83	\$0.00	\$0.00
				4/23/2001	28	224	\$27,384.91	\$27,384.91	\$27,384.91	\$27,384.91	\$0.00	\$0.00	\$27,384.91	\$0.00	\$0.00
				4/23/2001	28	225	\$31,097.83	\$31,097.83	\$31,097.83	\$31,097.83	\$0.00	\$0.00	\$31,097.83	\$0.00	\$0.00
				4/30/2001	201	226	\$28,032.78	\$28,032.78	\$28,032.78	\$28,032.78	\$0.00	\$0.00	\$28,032.78	\$0.00	\$0.00
				4/30/2001	202	227	\$30,807.00	\$30,807.00	\$30,807.00	\$30,807.00	\$0.00	\$0.00	\$30,807.00	\$0.00	\$0.00
				4/30/2001	203		\$28,673.00	\$28,673.00	\$28,673.00	\$28,673.00	\$0.00	\$0.00	\$28,673.00	\$0.00	\$0.00
				4/30/2001	204		\$27,748.58	\$27,748.58	\$27,748.58	\$27,748.58	\$0.00	\$0.00	\$27,748.58	\$0.00	\$0.00
				4/30/2001	205		\$28,338.20	\$28,338.20	\$28,338.20	\$28,338.20	\$0.00	\$0.00	\$28,338.20	\$0.00	\$0.00
				4/30/2001	206						\$30,333.17	\$30,333.17	\$30,333.17	\$0.00	\$0.00
				4/30/2001	207						\$23,879.47	\$23,879.47	\$23,879.47	\$0.00	\$0.00
				4/30/2001	208						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	209						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	210						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	211						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	212						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	213						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	214						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	215						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	216						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	217						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	218						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	219						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	220						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	221						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	222						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	223						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	224						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	225						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	226						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	227						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	228						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	229						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	230						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	231						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	232						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	233						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	234						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	235						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	236						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	237						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	238						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	239						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	240						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	241						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	242						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	243						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	244						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	245						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	246						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	247						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	248						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	249						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	250						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	251						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	252						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	253						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	254						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	255						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	256						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	257						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	258						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	259						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	260						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	261						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	262						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	263						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	264						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	265						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	266						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	267						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	268						\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
				4/30/2001	269										

Fig. 23 (page two of two)
Continued from prior page

12	109	12	3/23/2001	5/7/2001	30	228	\$27,298.47	\$27,298.47	\$27,298.47	\$0.00	\$141,191.25
11		208	3/23/2001	5/8/2001	29	228	\$27,118.78	\$27,118.78	\$27,118.78	\$0.00	\$114,071.49
10		210	3/21/2001	5/10/2001				\$0.00	\$0.00	\$0.00	\$139,435.28
		211	3/23/2001	5/10/2001				\$0.00	\$0.00	\$0.00	\$184,888.38
				5/10/2001				\$0.00	\$0.00	\$0.00	\$182,337.76
				5/11/2001		230	\$30,142.38	\$30,142.38	\$30,142.38	\$0.00	\$182,188.38
				5/14/2001		231	\$28,713.88	\$28,713.88	\$28,713.88	\$0.00	\$133,491.71
16		212	3/25/2001	5/15/2001				\$0.00	\$0.00	\$0.00	\$185,584.87
15		214	3/27/2001	5/15/2001				\$0.00	\$0.00	\$0.00	\$183,234.49
13		215	4/8/2001	5/15/2001				\$0.00	\$0.00	\$0.00	\$223,368.33
14		218	4/8/2001	5/15/2001				\$0.00	\$0.00	\$0.00	\$254,588.88
				5/16/2001		233	\$27,834.41	\$27,834.41	\$27,834.41	\$0.00	\$228,782.87
				5/16/2001		233	\$28,282.66	\$28,282.66	\$28,282.66	\$0.00	\$198,489.92
				5/16/2001		234	\$28,184.67	\$28,184.67	\$28,184.67	\$0.00	\$170,296.25
17		188	3/10/2001	6/18/2001				\$0.00	\$0.00	\$0.00	\$198,851.25
18		217	4/8/2001	6/25/2001				\$0.00	\$0.00	\$0.00	\$234,484.70
19		218	4/8/2001	6/25/2001				\$0.00	\$0.00	\$0.00	\$252,769.87
20		187	2/20/2001	6/28/2001				\$0.00	\$0.00	\$0.00	\$285,137.67
21		222	4/17/2001	6/1/2001				\$0.00	\$0.00	\$0.00	\$314,583.87
23		219	4/10/2001	6/8/2001				\$0.00	\$0.00	\$0.00	\$345,252.88
22		223	4/23/2001	6/8/2001				\$0.00	\$0.00	\$0.00	\$374,802.19
24		221	4/18/2001	6/13/2001				\$0.00	\$0.00	\$0.00	\$404,615.18
25		184	2/15/2001	6/15/2001				\$0.00	\$0.00	\$0.00	\$431,293.81
26		226	4/30/2001	6/18/2001				\$0.00	\$0.00	\$0.00	\$481,588.78
27		224	4/28/2001	6/21/2001				\$0.00	\$0.00	\$0.00	\$488,951.88
28		225	4/28/2001	6/21/2001				\$0.00	\$0.00	\$0.00	\$520,048.32
30		228	6/7/2001	6/27/2001				\$0.00	\$0.00	\$0.00	\$547,346.78
29		226	5/8/2001	6/27/2001				\$0.00	\$0.00	\$0.00	\$574,488.88
31		188	3/22/2001	7/12/2001				\$0.00	\$0.00	\$0.00	\$602,804.78
32		230	6/11/2001	7/12/2001				\$0.00	\$0.00	\$0.00	\$632,947.11
34		232	6/18/2001	7/13/2001				\$0.00	\$0.00	\$0.00	\$680,781.82
35		233	6/18/2001	7/13/2001				\$0.00	\$0.00	\$0.00	\$688,044.17
33		234	6/18/2001	7/13/2001				\$0.00	\$0.00	\$0.00	\$717,238.84
109	111	113		114	503	511	512	518	517	518	
630	7,470				703	7,828	\$1,049,870.21	\$1,049,870.21	\$280,038.22	\$768,831.88	

Fig. 22(a)

New Value Analysis - alternative method of display

Invoice #	Prov. Date	Inv. Amt.	Pmt. Date	New Val.	Amt. N.Y.	N.V. Date	N.V. Avail.	N.V. Used	N.V. not used	Exposure
184				02/18/01	\$28,818.43	06/18/01				
187				02/20/01	\$32,389.00	06/28/01				
188				03/02/01	\$28,339.20	07/11/01				
200				03/10/01	\$28,281.58	04/23/01				
189				03/10/01	\$28,696.00	06/19/01				
201				03/12/01	\$28,032.76	04/30/01				
202				03/12/01	\$30,807.00	04/30/01				
203				03/12/01	\$28,873.00	04/30/01				
204				03/12/01	\$27,748.68	04/30/01				
205				03/12/01	\$28,339.20	04/30/01				
206				03/12/01	\$28,138.13	05/03/01				
207				03/16/01	\$24,132.60	05/03/01				
208				03/16/01	\$27,837.09	06/07/01				
209				03/20/01	\$26,383.77	06/10/01				
210				03/21/01	\$26,281.12	06/10/01				
211				03/23/01	\$27,861.37	06/10/01				
212				03/23/01	\$32,072.86	05/18/01				
214				03/27/01	\$27,678.92	05/18/01				
215				04/08/01	\$30,133.84	06/18/01				
216				04/08/01	\$31,218.65	06/18/01				
217				04/08/01	\$27,603.45	06/23/01				
218				04/08/01	\$28,314.87	05/28/01				
219				04/10/01	\$30,698.69	06/06/01				
221				04/10/01	\$28,812.89	06/13/01				
223				04/17/01	\$28,428.40	06/21/01				
200	03/10/01	\$28,261.58	04/23/01				\$29,549.53	\$28,261.58	\$1,287.95	\$28,261.58
223				04/23/01	\$39,849.53	08/08/01			\$1,287.95	\$0.00
224				04/26/01	\$27,384.91	08/21/01		\$0.00	\$27,384.91	\$0.00
225				04/26/01	\$31,097.63	08/21/01		\$0.00	\$31,097.63	\$0.00
226				04/30/01	\$30,333.17	08/18/01		\$0.00	\$30,333.17	\$0.00
201	03/12/01	\$28,032.76	04/30/01							\$28,032.76
202	03/12/01	\$30,807.00	04/30/01							\$30,807.00
203	03/12/01	\$28,873.00	04/30/01							\$28,873.00
204	03/12/01	\$27,748.68	04/30/01							\$27,748.68
205	03/12/01	\$28,339.20	04/30/01							\$28,339.20
227	03/16/01	\$24,132.60	05/03/01							\$24,132.60
207				06/01/01	\$23,879.47		\$23,879.47	\$23,879.47	\$0.00	\$118,721.07
										\$142,853.67

Continued on Next Page

Fig. 23 (page one of two)

Comined OCB Defense and SNV Defense
General Terms

		A	B	C	D	E	F	G	H
Column:	2								
Rows:	3								
	4								
	5								
	...								
	44								
	45								
	46								
	47								
		Ref. #	Invoice #	Prov. Date	Inv. Amt.	Pmt. Date/ New Value Prov. Date	Payment Time	New Value Ref. #	New Value Invoice #
		Char.	Char.	Date	Value	Date	Form.	Char.	Char.
		Char.	Char.	Date	Value	Date	Form.	Char.	Char.
		109	111	113	112	114	116	503	511

Continued
on
next
page

Fig. 23 (page two of two)

	I	J	K	L	M	N	O	P
			Assumed Payment Time Day Spread	Value Value Form.	← 404 ← 403			
			Lower end of OCB Protected Range	Form.				
			Upper end of OCB Protected Range	Form.				
	New Value <u>Inv. Amt.</u>	New Value <u>Pmt. Date</u>	New Value <u>Pmt. Time</u>	Protected by <u>OCB</u>	New Value <u>Avail.</u>	New Value <u>Used</u>	New Value <u>Not Used</u>	<u>Exposure</u>
Continued from prior page	Value Value	Date	Value Value	Form. Form. Form. Form.	Form. Form. Form. Form.	Form. Form. Form. Form.	Form. Form. Form. Form.	Form. Form. Form. Form.
	512	514	516	511	516	517	518	

Fig. 280a (page two of two)
Continued from Prior Page

13	215	4/12/2001	\$30,193.84	5/18/2001	53	34	212	\$27,824.41	7/13/2001	59	\$0.00	\$0.00	\$0.00	\$0.00	\$253,701.50	\$0.00
14	216	4/12/2001	\$31,218.05	5/18/2001	39	35	235	\$28,352.88	7/13/2001	59	\$0.00	\$0.00	\$0.00	\$0.00	\$294,920.15	\$0.00
				5/18/2001		36	234	\$28,194.57	7/13/2001	59	\$0.00	\$0.00	\$0.00	\$0.00	\$257,083.74	\$0.00
17	193	3/10/2001	\$25,598.00	5/18/2001	70						\$0.00	\$0.00	\$0.00	\$0.00	\$20,823.09	\$0.00
18	217	4/12/2001	\$27,803.45	5/25/2001	49						\$0.00	\$0.00	\$0.00	\$0.00	\$227,154.42	\$0.00
19	218	4/12/2001	\$28,314.57	5/25/2001	49						\$0.00	\$0.00	\$0.00	\$0.00	\$254,757.97	\$0.00
20	197	2/29/2001	\$32,368.00	5/25/2001	66						\$0.00	\$0.00	\$0.00	\$0.00	\$253,702.74	\$0.00
21	222	4/7/2001	\$25,438.40	6/1/2001	46						\$0.00	\$0.00	\$0.00	\$0.00	\$313,470.74	\$0.00
22	219	4/10/2001	\$30,688.69	6/2/2001	57						\$0.00	\$0.00	\$0.00	\$0.00	\$343,159.43	\$0.00
23	223	4/12/2001	\$29,549.53	6/2/2001	44						\$0.00	\$0.00	\$0.00	\$0.00	\$348,190.49	\$0.00
24	221	4/12/2001	\$29,912.99	6/13/2001	66						\$0.00	\$0.00	\$0.00	\$0.00	\$373,972.42	\$0.00
25	164	2/15/2001	\$26,618.43	6/19/2001	120						\$0.00	\$0.00	\$0.00	\$0.00	\$402,690.65	\$0.00
26	226	4/30/2001	\$30,383.17	6/19/2001	48						\$0.00	\$0.00	\$0.00	\$0.00	\$432,690.65	\$0.00
27	224	4/26/2001	\$27,394.91	6/21/2001	59						\$0.00	\$0.00	\$0.00	\$0.00	\$428,973.75	\$0.00
28	225	4/26/2001	\$31,057.63	6/21/2001	59						\$0.00	\$0.00	\$0.00	\$0.00	\$461,073.59	\$0.00
29	226	6/7/2001	\$27,294.47	6/27/2001	31						\$0.00	\$0.00	\$0.00	\$0.00	\$488,399.86	\$0.00
30	226	6/9/2001	\$27,116.78	6/27/2001	30						\$0.00	\$0.00	\$0.00	\$0.00	\$516,499.57	\$0.00
31	196	3/2/2001	\$28,336.30	7/1/2001	132						\$0.00	\$0.00	\$0.00	\$0.00	\$543,828.82	\$0.00
32	230	6/1/2001	\$30,142.59	7/1/2001	62						\$0.00	\$0.00	\$0.00	\$0.00	\$573,971.18	\$0.00
34	232	6/12/2001	\$27,834.41	7/13/2001	56						\$0.00	\$0.00	\$0.00	\$0.00	\$601,805.95	\$0.00
35	233	6/12/2001	\$28,132.65	7/13/2001	59						\$0.00	\$0.00	\$0.00	\$0.00	\$630,088.34	\$0.00
33	234	6/18/2001	\$28,194.57	7/13/2001	59						\$0.00	\$0.00	\$0.00	\$0.00	\$658,282.91	\$0.00
108	511	113	512	514	516	503	511	512	514	516	517	518	519	520	521	522
								\$7,049,870.21			\$22,443.47	\$710,955.09				
								\$117,570.61			\$62,586.53					

Fig. 55(c) (page one of two)

Continued OCB Defense and BAY Defense
Full Presentation of Preference Period data after applying OCB and BAY Offense
using sample actual values

Ref#	Invoice#	Print Date	New Value	Print Date	Payment	New Value	New Value	Print Date	New Value	Print Date	Lower end of OCB Protected Range	Upper end of OCB Protected Range	Assumed Payment Time	Day Spread	Protected by	New Value	New Value	New Value	New Value	Excess
1	200	3/10/2001	\$28,261.85																	0
2	201	3/12/2001	\$28,132.78																	\$0.00
3	202	3/12/2001	\$28,307.00																	\$0.00
4	203	3/12/2001	\$28,573.00																	\$0.00
5	204	3/12/2001	\$27,748.88																	\$0.00
6	205	3/12/2001	\$28,338.30																	\$0.00
7	206	3/12/2001	\$28,130.13																	\$0.00
8	207	3/12/2001	\$28,132.00																	\$0.00
9	208	3/12/2001	\$27,837.00																	\$0.00
10	209	3/12/2001	\$28,353.77																	\$0.00
11	210	3/12/2001	\$28,251.12																	\$0.00
12	211	3/12/2001	\$27,851.57																	\$0.00
13	212	3/12/2001	\$28,072.88																	\$0.00
14	213	3/12/2001	\$27,879.02																	\$0.00
15	214	3/12/2001	\$27,879.02																	\$0.00
16	215	3/12/2001	\$27,879.02																	\$0.00
17	216	3/12/2001	\$27,879.02																	\$0.00
18	217	3/12/2001	\$27,879.02																	\$0.00
19	218	3/12/2001	\$27,879.02																	\$0.00
20	219	3/12/2001	\$27,879.02																	\$0.00
21	220	3/12/2001	\$27,879.02																	\$0.00
22	221	3/12/2001	\$27,879.02																	\$0.00
23	222	3/12/2001	\$27,879.02																	\$0.00
24	223	3/12/2001	\$27,879.02																	\$0.00
25	224	3/12/2001	\$27,879.02																	\$0.00
26	225	3/12/2001	\$27,879.02																	\$0.00
27	226	3/12/2001	\$27,879.02																	\$0.00
28	227	3/12/2001	\$27,879.02																	\$0.00
29	228	3/12/2001	\$27,879.02																	\$0.00
30	229	3/12/2001	\$27,879.02																	\$0.00
31	230	3/12/2001	\$27,879.02																	\$0.00
32	231	3/12/2001	\$27,879.02																	\$0.00
33	232	3/12/2001	\$27,879.02																	\$0.00
34	233	3/12/2001	\$27,879.02																	\$0.00
35	234	3/12/2001	\$27,879.02																	\$0.00
36	235	3/12/2001	\$27,879.02																	\$0.00
37	236	3/12/2001	\$27,879.02																	\$0.00
38	237	3/12/2001	\$27,879.02																	\$0.00
39	238	3/12/2001	\$27,879.02																	\$0.00
40	239	3/12/2001	\$27,879.02																	\$0.00
41	240	3/12/2001	\$27,879.02																	\$0.00
42	241	3/12/2001	\$27,879.02																	\$0.00
43	242	3/12/2001	\$27,879.02																	\$0.00
44	243	3/12/2001	\$27,879.02																	\$0.00
45	244	3/12/2001	\$27,879.02																	\$0.00
46	245	3/12/2001	\$27,879.02																	\$0.00
47	246	3/12/2001	\$27,879.02																	\$0.00
48	247	3/12/2001	\$27,879.02																	\$0.00
49	248	3/12/2001	\$27,879.02																	\$0.00
50	249	3/12/2001	\$27,879.02																	\$0.00
51	250	3/12/2001	\$27,879.02																	\$0.00
52	251	3/12/2001	\$27,879.02																	\$0.00
53	252	3/12/2001	\$27,879.02																	\$0.00
54	253	3/12/2001	\$27,879.02																	\$0.00
55	254	3/12/2001	\$27,879.02																	\$0.00
56	255	3/12/2001	\$27,879.02																	\$0.00
57	256	3/12/2001	\$27,879.02																	\$0.00
58	257	3/12/2001	\$27,879.02																	\$0.00
59	258	3/12/2001	\$27,879.02																	\$0.00
60	259	3/12/2001	\$27,879.02																	\$0.00
61	260	3/12/2001	\$27,879.02																	\$0.00
62	261	3/12/2001	\$27,879.02																	\$0.00
63	262	3/12/2001	\$27,879.02																	\$0.00
64	263	3/12/2001	\$27,879.02																	\$0.00
65	264	3/12/2001	\$27,879.02																	\$0.00
66	265	3/12/2001	\$27,879.02																	\$0.00
67	266	3/12/2001	\$27,879.02																	\$0.00
68	267	3/12/2001	\$27,879.02																	\$0.00
69	268	3/12/2001	\$27,879.02																	\$0.00
70	269	3/12/2001	\$27,879.02																	\$0.00
71	270	3/12/2001	\$27,879.02																	\$0.00
72	271	3/12/2001	\$27,879.02																	\$0.00
73	272	3/12/2001	\$27,879.02																	\$0.00
74	273	3/12/2001	\$27,879.02																	\$0.00
75	274	3/12/2001	\$27,879.02																	\$0.00

Continued on Next Page

Fig. 25(c) (page two of two)												
Continued from Prior Page												
13	215	4/8/2001	\$30,153.84	6/14/2001	39	34	232	\$27,234.41	7/14/2001	\$30,153.84	90.00	\$0.00
14	216	4/8/2001	\$31,218.85	6/15/2001	39	35	233	\$27,234.41	7/15/2001	\$31,218.85	90.00	\$0.00
				6/16/2001		36	234	\$28,301.86	7/16/2001	\$32,282.66	90.00	\$0.00
				6/17/2001		37					90.00	\$0.00
17	189	5/10/2001	\$28,658.00	6/18/2001	75			\$27,800.45	7/18/2001	\$28,658.00	90.00	\$0.00
18	217	4/8/2001	\$27,800.45	6/19/2001	43			\$28,314.37	7/19/2001	\$28,658.00	90.00	\$0.00
19	218	4/8/2001	\$28,314.37	6/20/2001	43			\$29,428.40	7/20/2001	\$28,314.37	90.00	\$0.00
20	187	2/20/2001	\$32,858.00	6/21/2001	95			\$30,358.88	7/21/2001	\$29,428.40	90.00	\$0.00
21	222	4/11/2001	\$28,430.40	6/22/2001	45			\$29,440.83	7/22/2001	\$30,358.88	90.00	\$0.00
22	219	4/10/2001	\$31,888.00	6/23/2001	67			\$28,812.98	7/23/2001	\$29,440.83	90.00	\$0.00
23	223	4/23/2001	\$28,812.98	6/24/2001	48			\$29,353.17	7/24/2001	\$28,812.98	90.00	\$0.00
24	221	4/16/2001	\$28,812.98	6/25/2001	130			\$27,394.91	7/25/2001	\$29,353.17	90.00	\$0.00
25	184	2/15/2001	\$28,812.98	6/26/2001	45			\$31,057.83	7/26/2001	\$27,394.91	90.00	\$0.00
26	228	4/20/2001	\$30,353.17	6/27/2001	58			\$27,288.47	7/27/2001	\$30,353.17	90.00	\$0.00
27	224	4/26/2001	\$27,394.91	6/28/2001	58			\$27,118.78	7/28/2001	\$27,288.47	90.00	\$0.00
28	226	4/26/2001	\$31,057.83	6/29/2001	61			\$0.00	7/29/2001	\$27,118.78	90.00	\$0.00
29	228	6/7/2001	\$27,288.47	6/30/2001	61			\$0.00	7/30/2001	\$0.00	90.00	\$0.00
30	229	6/8/2001	\$27,118.78	7/1/2001	132			\$0.00	7/31/2001	\$0.00	90.00	\$0.00
31	188	5/2/2001	\$28,539.20	7/2/2001	62			\$0.00	7/3/2001	\$0.00	90.00	\$0.00
32	230	5/11/2001	\$31,142.96	7/4/2001	65			\$0.00	7/4/2001	\$0.00	90.00	\$0.00
33	232	5/15/2001	\$27,834.41	7/5/2001	59			\$0.00	7/5/2001	\$0.00	90.00	\$0.00
34	233	5/15/2001	\$28,282.66	7/6/2001	59			\$28,184.67	7/6/2001	\$28,282.66	90.00	\$0.00
35	234	5/15/2001	\$28,184.67	7/7/2001	59						90.00	\$0.00
36	235	5/15/2001	\$28,184.67	7/8/2001	59						90.00	\$0.00
37	236	5/15/2001	\$28,184.67	7/9/2001	59						90.00	\$0.00
38	237	5/15/2001	\$28,184.67	7/10/2001	59						90.00	\$0.00
39	238	5/15/2001	\$28,184.67	7/11/2001	59						90.00	\$0.00
40	239	5/15/2001	\$28,184.67	7/12/2001	59						90.00	\$0.00
41	240	5/15/2001	\$28,184.67	7/13/2001	59						90.00	\$0.00
42	241	5/15/2001	\$28,184.67	7/14/2001	59						90.00	\$0.00
43	242	5/15/2001	\$28,184.67	7/15/2001	59						90.00	\$0.00
44	243	5/15/2001	\$28,184.67	7/16/2001	59						90.00	\$0.00
45	244	5/15/2001	\$28,184.67	7/17/2001	59						90.00	\$0.00
46	245	5/15/2001	\$28,184.67	7/18/2001	59						90.00	\$0.00
47	246	5/15/2001	\$28,184.67	7/19/2001	59						90.00	\$0.00
48	247	5/15/2001	\$28,184.67	7/20/2001	59						90.00	\$0.00
49	248	5/15/2001	\$28,184.67	7/21/2001	59						90.00	\$0.00
50	249	5/15/2001	\$28,184.67	7/22/2001	59						90.00	\$0.00
51	250	5/15/2001	\$28,184.67	7/23/2001	59						90.00	\$0.00
52	251	5/15/2001	\$28,184.67	7/24/2001	59						90.00	\$0.00
53	252	5/15/2001	\$28,184.67	7/25/2001	59						90.00	\$0.00
54	253	5/15/2001	\$28,184.67	7/26/2001	59						90.00	\$0.00
55	254	5/15/2001	\$28,184.67	7/27/2001	59						90.00	\$0.00
56	255	5/15/2001	\$28,184.67	7/28/2001	59						90.00	\$0.00
57	256	5/15/2001	\$28,184.67	7/29/2001	59						90.00	\$0.00
58	257	5/15/2001	\$28,184.67	7/30/2001	59						90.00	\$0.00
59	258	5/15/2001	\$28,184.67	7/31/2001	59						90.00	\$0.00
60	259	5/15/2001	\$28,184.67	8/1/2001	59						90.00	\$0.00
61	260	5/15/2001	\$28,184.67	8/2/2001	59						90.00	\$0.00
62	261	5/15/2001	\$28,184.67	8/3/2001	59						90.00	\$0.00
63	262	5/15/2001	\$28,184.67	8/4/2001	59						90.00	\$0.00
64	263	5/15/2001	\$28,184.67	8/5/2001	59						90.00	\$0.00
65	264	5/15/2001	\$28,184.67	8/6/2001	59						90.00	\$0.00
66	265	5/15/2001	\$28,184.67	8/7/2001	59						90.00	\$0.00
67	266	5/15/2001	\$28,184.67	8/8/2001	59						90.00	\$0.00
68	267	5/15/2001	\$28,184.67	8/9/2001	59						90.00	\$0.00
69	268	5/15/2001	\$28,184.67	8/10/2001	59						90.00	\$0.00
70	269	5/15/2001	\$28,184.67	8/11/2001	59						90.00	\$0.00
71	270	5/15/2001	\$28,184.67	8/12/2001	59						90.00	\$0.00
72	271	5/15/2001	\$28,184.67	8/13/2001	59						90.00	\$0.00
73	272	5/15/2001	\$28,184.67	8/14/2001	59						90.00	\$0.00
74	273	5/15/2001	\$28,184.67	8/15/2001	59						90.00	\$0.00
75	274	5/15/2001	\$28,184.67	8/16/2001	59						90.00	\$0.00
76	275	5/15/2001	\$28,184.67	8/17/2001	59						90.00	\$0.00
77	276	5/15/2001	\$28,184.67	8/18/2001	59						90.00	\$0.00
78	277	5/15/2001	\$28,184.67	8/19/2001	59						90.00	\$0.00
79	278	5/15/2001	\$28,184.67	8/20/2001	59						90.00	\$0.00
80	279	5/15/2001	\$28,184.67	8/21/2001	59						90.00	\$0.00
81	280	5/15/2001	\$28,184.67	8/22/2001	59						90.00	\$0.00
82	281	5/15/2001	\$28,184.67	8/23/2001	59						90.00	\$0.00
83	282	5/15/2001	\$28,184.67	8/24/2001	59						90.00	\$0.00
84	283	5/15/2001	\$28,184.67	8/25/2001	59						90.00	\$0.00
85	284	5/15/2001	\$28,184.67	8/26/2001	59						90.00	\$0.00
86	285	5/15/2001	\$28,184.67	8/27/2001	59						90.00	\$0.00
87	286	5/15/2001	\$28,184.67	8/28/2001	59						90.00	\$0.00
88	287	5/15/2001	\$28,184.67	8/29/2001	59						90.00	\$0.00
89	288	5/15/2001	\$28,184.67	8/30/2001	59						90.00	\$0.00
90	289	5/15/2001	\$28,184.67	8/31/2001	59						90.00	\$0.00
91	290	5/15/2001	\$28,184.67	9/1/2001	59						90.00	\$0.00
92	291	5/15/2001	\$28,184.67	9/2/2001	59						90.00	\$0.00
93	292	5/15/2001	\$28,184.67	9/3/2001	59						90.00	\$0.00
94	293	5/15/2001	\$28,184.67	9/4/2001	59						90.00	\$0.00
95	294	5/15/2001	\$28,184.67	9/5/2001	59						90.00	\$0.00
96	295	5/15/2001	\$28,184.67	9/6/2001	59						90.00	\$0.00
97	296	5/15/2001	\$28,184.67	9/7/2001	59						90.00	\$0.00
98	297	5/15/2001	\$28,184.67	9/8/2001	59						90.00	\$0.00
99	298	5/15/2001	\$28,184.67	9/9/2001	59						90.00	\$0.00
100	299	5/15/2001	\$28,184.67	9/10/2001	59						90.00	\$0.00
101	300	5/15/2001	\$28,184.67	9/11/2001	59						90.00	\$0.00
102	301	5/15/2001	\$28,184.67	9/12/2001	59						90.00	\$0.00
103	302	5/15/2001	\$28,184.67	9/13/2001	59						90.00	\$0.00
104	303	5/15/2001	\$28,184.67	9/14/2001	59						90.00	\$0.00
105	304	5/15/2001	\$28,184.67	9/15/2001	59						90.00	\$0.00
106	305	5/15/2001	\$28,184.67	9/16/2001	59						90.00	\$0.00
107	306	5/15/2001	\$28,184.67	9/17/2001	59						90.00	\$0.00
108	307	5/15/2001	\$28,184.67	9/18/2001	59						90.00	\$0.00
109	308	5/15/2001	\$28,184.67	9/19/2001	59						90.00	\$0.00
110	309	5/15/2001	\$28,184.67	9/20/2001	59						90.00	\$0.00
111	310	5/15/2001	\$28,184.67	9/21/2001	59						90.00	\$0.00
112	311	5/15/2001	\$28,184.67	9/22/2001	59						90.00	\$0.00
113	312	5/15/2001	\$28,184.67	9/23/2001	59						90.00	\$0.00
114	313	5/15/2001	\$28,184.67	9/24/2001	59						90.00	\$0.00
115	314	5/15/2001	\$28,184.67	9/25/2001	59						90.00	\$0.00
116	315	5/15/2001	\$28,184.67	9/26/2001	59						90.00	\$0.00
117	316	5/15/2001	\$28,184.67	9/27/2001	59						90.00	\$0.00
118	317	5/15/2001	\$28,184.67	9/28/2001	59						90.00	\$0.00
119	318	5/15/2001	\$28,184.67	9/29/2001	59						90.00	\$0.00
120	319	5/15/2001	\$28,184.67	9/30/2001	59						90.00	\$0.00
121	320	5/15/2001	\$28,184.67	10/1/2001	59						90.00	\$0.00
122	321	5/15/2001	\$28,184.67	10/2/2001	59						90.00	\$0.00
123	322	5/15/2001	\$28,184.6									

403									
Column: I									
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Column: I									
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2	Day	Spread:	no OCB	0	1	2	3	4	5
3									
4	Assumed	44	\$56,849.00	\$56,849.00	\$55,580.44	\$54,131.88	\$50,673.32	\$48,834.76	\$43,175.88
5	Payment	45	\$56,849.00	\$53,292.24	\$51,833.68	\$48,375.12	\$46,536.56	\$40,877.68	\$39,619.12
6	Time	46	\$56,849.00	\$53,912.84	\$50,454.28	\$48,615.72	\$47,157.16	\$43,698.60	\$41,860.04